



SUPERIOR COURT OF CALIFORNIA

COUNTY OF SACRAMENTO

Probate Division E-Filing Case Types and Documents

CASE INITIATION AND FILING DOCUMENTS

Case categories and commonly filed documents when filing a new case. Refer to the form packets found on the Probate website for a complete list of documents that need to be filed to initiate a new case. Click [here](#) to visit the Probate Webpage or choose a case category below for more information.

Case Category	Commonly Filed Documents (See website for all required documents)	Fee
Conservatorship - Person	<ul style="list-style-type: none">• Petition for Appointment of Probate Conservator – Person• Petition for Appointment of Temporary Conservatorship• Confidential Conservator Screening Form• Verification That Video of Conservator’s Duties Has Been Viewed• Duties of Conservator and Acknowledgment of Receipt of Handbook	\$435
Conservatorship - Estate	<ul style="list-style-type: none">• Petition for Appointment of Probate Conservator – Person• Petition for Appointment of Temporary Conservatorship• Confidential Conservator Screening Form• Verification That Video of Conservator’s Duties Has Been Viewed• Duties of Conservator and Acknowledgment of Receipt of Handbook	\$435
Conservatorship - Person & Estate	<ul style="list-style-type: none">• Petition for Appointment of Probate Conservator – Person• Petition for Appointment of Temporary Conservatorship• Confidential Conservator Screening Form• Verification That Video of Conservator’s Duties Has Been Viewed• Duties of Conservator and Acknowledgment of Receipt of Handbook	\$435
Letters of Administration	<ul style="list-style-type: none">• Petition for Letters of Administration• Petition for Letters of Special Administration with Powers• Petition for Letters of Special Administration without Powers	\$435
Probate of Will & Letters Testamentary	<ul style="list-style-type: none">• Petition for Probate of Will & Letters Testamentary	\$435
Probate of Will & Letters of Admin w/ Will Annexed	<ul style="list-style-type: none">• Petition for Probate of Will & Letters of Admin w/ Will Annexed	\$435
Spousal Property	<ul style="list-style-type: none">• Spousal or Domestic Partner Property Petition	\$435
Succession to Real Property	<ul style="list-style-type: none">• Petition to Determine Succession to Real Property	\$435

Probate Division E-Filing Case Types and Documents (Cont'd)

Case Category	Commonly Filed Documents	Fee
Guardianship - Person	<ul style="list-style-type: none"> • Petition for Appointment of Guardian of Minor – Person • Petition for Appointment of Temporary Guardianship • Confidential Guardianship Screening Form • Confidential Screening Form – Additional Page • Duties of Guardian and Acknowledgement of Receipt 	\$225
Guardianship - Estate	<ul style="list-style-type: none"> • Petition for Appointment of Guardian of Minor – Estate • Petition for Appointment of Temporary Guardianship • Confidential Guardianship Screening Form • Confidential Screening Form – Additional Page • Duties of Guardian and Acknowledgement of Receipt 	\$435
Guardianship - Person & Estate	<ul style="list-style-type: none"> • Petition for Appointment of Guardian of Minor – Person & Estate • Petition for Appointment of Temporary Guardianship • Confidential Guardianship Screening Form • Confidential Screening Form – Additional Page • Duties of Guardian and Acknowledgement of Receipt 	\$435
Establish Fact of Birth, Marriage, Death	<ul style="list-style-type: none"> • Petition to Establish Fact of Birth • Petition to Establish Fact of Marriage • Petition to Establish Fact of Death 	\$225
Petition (Other)	<ul style="list-style-type: none"> • Petition (Case Initiation) • Petition for Summary Probate 	\$435 \$205
Trust Petitions	<ul style="list-style-type: none"> • Petition for Trust • Petition for Conveyance or Transfer of Property Claimed to Belong to Decedent or Other Person (PrC 850) 	\$435 \$435
Special Needs Trust	<ul style="list-style-type: none"> • Establish Special Needs Trust 	\$200
Mental Health	<ul style="list-style-type: none"> • Petition for Appointment of LPS Conservatorship • Petition for Appointment of Murphy Conservatorship 	Exempt GC 6103

ADDITIONAL DOCUMENTS AVAILABLE

Additional filing documents that can be filed to a new or existing case.

Filing Document Description	Fee
Affidavit	
Amended Petition	
Application	

Probate Division E-Filing Case Types and Documents (Cont'd)

ADDITIONAL DOCUMENTS AVAILABLE (Continued)

Additional filing documents that can be filed to a new or existing case.

Filing Document Description (Continued)	Fee
Confidential Supplemental Information (Probate Conservatorship)	
Confidential Supplemental to Duties and Liabilities of Personal Representation (DE-147)	
Consent of Proposed Guardian, Nomination, and Waiver of Notice	
Conservatorship Reg. Coversheet & Attestation of Conservatee's Non-Res in CA	
Creditor's Claim	
Declaration	
Declaration under Uniform Child Custody Jurisdiction and Enforcement Act (UCCJE)	
Duties and Liabilities of Personal Representative	
Expedited Petition for Compromise of Claim of Minor or Person with a Disability	
Inventory and Appraisal	
Letters	
Motion	\$ 60
Motion of Change of Venue	\$ 60
Notice	
Notice of Change of Address	
Notice of Conservatee's Rights	
Notice of Hearing	
Objection	\$435
Opposition	\$435
Proposed Order	
Other	
Parental Notification of Indian Status	
Petition for Allowance of Attorney Fees	\$435
Petition for Appointment of Successor Conservator	\$435
Petition for Appointment of Successor Decedent's Estate	\$435
Petition for Appointment of Successor Guardian	\$435 \$225
Petition to Appoint Successor Trustee	\$435 \$200
Petition for Approval of Current Account	\$435 \$200

Probate Division E-Filing Case Types and Documents (Cont'd)

ADDITIONAL DOCUMENTS AVAILABLE (Continued)

Additional filing documents that can be filed to a new or existing case.

Filing Document Description (Continued)	Fee
Petition for Final Distribution	\$435 \$200 \$ 60
Petition for Special Immigrant Juvenile Findings	\$ 60
Petition for Termination of Conservatorship	\$435
Petition for Termination of Guardianship	\$ 60
Petition for Withdrawal of Funds from Blocked Account	\$ 60
Proof of Personal Service	
Proof of Service	
Reply	
Report	
Request	
Request to Waive Court Fees	
Response to Calendar Notes	
Statement	
Stipulation	
Stipulation and Order	\$ 20
Substitution of Attorney	
Waiver	
Withdrawal	

DOCUMENTS THAT CANNOT BE ELECTRONICALLY FILED

Filing Document Description
Affidavit re Real Property of Small Value
Documents filed under Seal
Ex Parte Applications
Exhibits
Security Bonds
Settlement Conference and Trial Briefs
Will, Codicil