

Name:
Address:

Telephone: ()
E-mail address:

In Pro Per

THE SUPERIOR COURT OF CALIFORNIA
IN AND FOR THE COUNTY OF SACRAMENTO

In Re Matter/Marriage of:)	Case No.
)	
Petitioner:)	<input type="checkbox"/> PETITIONER'S
)	<input type="checkbox"/> RESPONDENT'S
and)	STATEMENT OF ISSUES
)	
Respondent:)	Settlement Conference
)	Date: _____
)	
_____)	Trial or Long Cause
)	Date: _____

PRELIMINARY INFORMATION

1.) Petitioner:

Name _____

D.O.B. _____

Present Employer _____

Employer's Address _____

Gross Monthly Income \$_____

2.) Respondent:

Name _____

D.O.B. _____

Present Employer _____

Employer's Address _____

Gross Monthly Income \$_____

3.) Date of Marriage _____
Date of Separation _____
Length of Marriage _____

4.) When was the Respondent served with the Summons and Petition?

(Date)

5.) Issues to be Considered by the Court (check those that apply):

- Dissolution of the Marriage
- Child Custody
- Child Support
- Spousal Support
- Property Division and Equalization
- Assignment of Debts
- Other _____
(specify)

CHILDREN OF THE RELATIONSHIP

6.) Provide the following information regarding minor children of the relationship:

Name	Date of Birth	Age
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

7.) In Present Custody of _____
(Petitioner / Respondent / Other)

HISTORY OF DOMESTIC VIOLENCE

(Complete in all cases)

20.) A completed Income and Expense Declaration which has current income and expense information is:

There has been no history of domestic violence between the parties.

There has been a history of domestic violence, but neither party has a Domestic Violence Restraining Order in place at this time.

There is a Domestic Violence Restraining Order in place against Petitioner Respondent.
(Attach a copy)

CHILD CUSTODY

(Complete if child custody or child support is in issue)

8.) Is there presently an order for child custody in effect?

a.) Yes No

9.) If yes, list existing child custody orders:

Name of Child	Date of Order	Party Having Custody	Party Having Visitation
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10.) Describe the child custody/visitation arrangements presently being followed by you and the other parent: _____

11.) Has custody been mediated at Family Court Services?

Yes No

12.) If yes, has the report been completed?

Yes No

If the report has not been completed, when do you think it will be completed? _____
(date)

What is the date of the completed report and recommendation? _____
(date)

What custody/visitation arrangement is recommended by the Family Court Services Report?
(Briefly describe): _____

13.) Describe the custody arrangement you want the court to order at the present time (check the appropriate box):

- a.) Remain the same.
- b.) Adopt Family Court Services report dated: _____
- c.) Other (describe): _____

CHILD SUPPORT

(Complete in all cases where child custody or child support is in issue)

14.) Is there presently an order for payment of child support?

- a.) Yes (complete b., c. and d.) No (go on to 36.)

b.) Payable by which party? _____

Payable to which party? _____
(party name, or district attorney)

c.) How much per month? _____
(amount)

d.) Date the order was issued: _____

15.) Does either party presently pay for day care for work?

- a.) Yes No

b.) If yes, what is the monthly cost of day care? \$ _____

16.) Future Child Support:

- a.) Should one Party continue to pay Child Support to the other Party?

Yes No

b.) If no, why not? _____

c.) Amount of time the child(ren) spend with each parent:

Father _____ percent

Mother _____ percent

17.) Is the Department of Child Support Services involved in collecting your child support?

Yes No

SPOUSAL SUPPORT

(Complete if Spousal Support is in issue)

18.) Is there presently an order for payment of spousal support?

a.) Yes (complete b., c. and d.) No (go on to 34.)

b.) Payable by which party? _____

Payable to which party? _____

c.) How much per month? _____
(amount)

d.) Date the order was issued: _____
(date)

19.) Future Spousal Support:

a.) Should one Party pay Spousal Support to the other Party?

Yes No

b.) Why / why not? _____

CURRENT INCOME AND EXPENSES

(Complete in all cases)

20.) A completed Income and Expense Declaration which has current income and expense information is:

attached

was filed on (date) _____

was served with the financial disclosures on (date) _____.

SEPARATE PROPERTY AND DEBTS
(Complete if Property Division is an issue)

21.) Does either party presently have property or debts which are the party's separate property?
 Yes No

22.) If yes, list each item of property and debt, and the party that property or debt belongs to:

Description of Item/Debt	Party to Whom it Belongs (H or W)
1. _____	_____
2. _____	_____
3. _____	_____
4. _____	_____
5. _____	_____

COMMUNITY PROPERTY AND DEBTS
(Complete if Property Division is an issue)

23.) Property owned by the Parties:
(List the property owned by you and the other party)

Description of Item	Present Value	Who Has It (H or W)
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____

24.) Shared Debts of the Parties:
(List the debts for which you and the other party are liable)

Creditor Name – Purpose of Debt	Amount Owing
1. _____	\$ _____
2. _____	\$ _____
3. _____	\$ _____
4. _____	\$ _____
5. _____	\$ _____

25.) Has either party made payments after your separation on debts shared by the parties?
 Yes No

26.) If yes, list all payments on shared Debts of the Parties:

Creditor Name – Date of Payment	Amount Paid
1. _____	\$ _____
2. _____	\$ _____
3. _____	\$ _____
4. _____	\$ _____
5. _____	\$ _____

FUNDS HELD BY OTHERS
(Complete if Property Division is an issue)

27.) Does any firm, business, or other entity have money or property in which either party presently has an interest (e.g., life insurance policies, brokerage accounts, deposit accounts)?
 Yes No

28.) If yes, list each item of property and the party who presently has the property, and describe each party's interest in the property:

29.) Does either party have an interest in a retirement plan, profit sharing or pension plan?

Yes No

30.) If yes, list the business, agency or employer who maintains the plan, and describe the party's interest in the plan (e.g., party's employer, party is receiving benefits from plan):

TRACING

(Complete if Property Division is an issue)

31.) Was an item of property acquired by you and the other party using money or other property which was the sole property of just one of you?

Yes No

32.) If yes, list each item of property and describe how the property was acquired and what money or property belonging to just one party was used in acquiring the property described.

(Example: a car owned before marriage was traded in to buy the car both parties now own):

Describe in detail the circumstances: _____

PROPOSAL FOR DIVISION OF PROPERTY AND DEBTS

(Complete if Property Division is an issue)

33.) Proposed Division of Property and Debts:

Description of Item	Award to <u>H</u> (list value of item in space)	Award to <u>W</u>
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____

- 6. _____
- 7. _____
- 8. _____
- 9. _____
- 10. _____

34.) Do you and the other party have any agreements concerning property or debts to be awarded to a party?

a.) Yes No

b.) If yes, list and describe each agreement: _____

35.) For any vehicle or vessels listed above please provide the following information:

Year	Make and Model	Vehicle Identification Number
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

36.) What is the total value of the property you propose the court should award?

– to Petitioner \$_____ – to Respondent \$_____

37.) What is the total amount of the parties' debts you propose the court should award?

– to Petitioner \$_____ – to Respondent \$_____

ATTORNEY FEES AND COSTS
(Complete if Seeking Reimbursement)

38.) List all Attorney Fees and Costs, including filing fees incurred to date:

	Description of Item	Amount	Date Incurred
1.	_____	_____	_____
2.	_____	_____	_____
3.	_____	_____	_____
4.	_____	_____	_____
5.	_____	_____	_____
6.	_____	_____	_____
7.	_____	_____	_____
8.	_____	_____	_____
9.	_____	_____	_____
10.	_____	_____	_____

OTHER ISSUES

(Complete if there are additional issues before the court)

39.) If there are other issues the Court is to consider, identify each and describe the circumstances:

I declare under penalty of perjury that the foregoing is true and complete.

Date: _____
(Date signed)

(Signature)

[] Petitioner [] Respondent